# BEPSDC Task Force





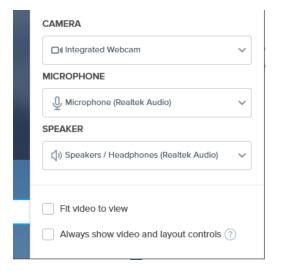
#### ONLINE MEETING ETIQUETTE

- The meeting is being recorded and will be posted to our website
- Questions and Comments throughout the meeting:
  - All attendees will control their own mute function but could be muted by the facilitator due to background noise
  - Task Force Members can comment at any time
  - Non-Task Force Members please use the chat box to request to talk
- Attendance
  - Non-Task Force Member please use the chat box at this time to register your name, organization and email to "sign in"
  - Task Force Members roll call (will also use this for voting)

#### **BLUEJEANS TOUR**







#### **ROLE OF TASK FORCE**

- Advise DOEE on creation of an implementation plan for the Building Energy Performance Program;
- Recommend amendments to proposed regulations issued by DOEE;
- Recommend complementary programs or policies.

- If topic needs in-depth discussion, anyone can suggest moving to a committee
- This is an open meeting everyone is allowed to participate

#### **OVERALL SCHEDULE**



#### Future Agenda Items for Discussion/Feedback

- Task Force Report
- Cost/Benefit Study (prescriptive path)
- Guidance Documents (alternative comp. path, campuses, reporting/verification, etc.)
- Hub/Green Bank/DCSEU feedback sessions
- Disclosure of BEPS data

#### **AGENDA**

- Administrative Items
- Sub-committee update
- High-performance Building Hub
- BEPS Disclosure of Data
- Cost/Benefit Study Update
- Announcements

## HIGHER ED/HOSPITAL SUB-COMMITTEE UPDATE

- First Meeting July 15
- 25 Attendees!
- Sub-committee charge and needed technical recommendations
- Background Information
  - Higher Education and Hospitals in DC
  - Historical preservation
  - Zoning Campus Master Plans
  - Definition of campuses
  - Applicable BEPS rules
- Next Meeting July 29

#### HIGH-PERFORMANCE BUILDING HUB

**Goal:** Develop resources and services that directly address barriers in DC's commercial real estate market that hinder the pursuit of high-performance buildings.

Timeline: Launch Fall 2020

#### **Resource Highlights:**

- Regulation (BEPS and code) basics
- Funding/Financing Map
- Procurement Guide
- O&M Best Practices Manual

- Where Health & Wellness meet Building Performance
- Green Leasing for BEPS
- What do we do(vs. DCSEU, vs. DOEE, etc.)

#### HPBH LAUNCH RESOURCES

#### For Launch - Planned Resources Specific to BEPS

- BEPS Basics
- Common errors in benchmarking
- How to use your benchmarking data
- Where Code meets BEPS
- Defining BEPS targets in new projects

What other resources would you like the Hub have for BEPS at launch?

#### HPBH COORDINATION

#### After Launch - Resources Specific to BEPS

- Interactive BEPS
- Infographics

What resources should the Hub have about BEPS after rule-making?

How can the Hub coordinate and amplify when final rules/standards are released?

What complimentary resources/info. would you like the Hub to produce or promote at that time?

#### **HPBH ASSISTANCE & PROMOTION**

#### Task Force Assistance:

- In the process of developing marketing strategy help us spread the word!
- Provide feedback on resources (be honest with us)
- Let us know what other resources or services we can deliver or what other gaps we should fill?

Lindsey Falasca, Director, <u>lindsey.falasca@imt.org</u>
Sign up for updates at <u>imt.org/hub</u>

#### DISCLOSURE OF BEPS INFORMATION

**Issue:** Legislation does not mention disclosure of BEPS data, but the topic has surfaced multiple times in TF discussion

**DOEE Plans:** New database/portal with public-facing website in process. Feedback today will help us shape the portal/website.

- What's available now in benchmarking disclosure?
- What are the potential BEPS data points that could be disclosed?
- What are the potential use cases for the new data points?
- Would the tool be where the building owner can go to check their status (public vs. private)?
- Where else can we integrate data?

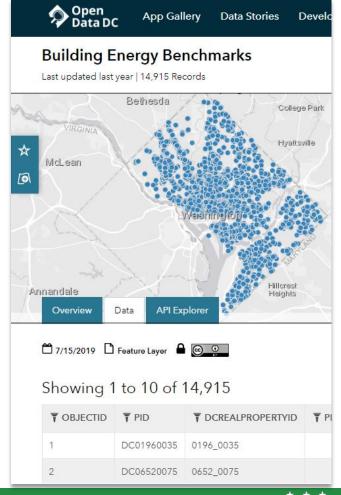
#### BENCHMARKING DISCLOSURE CODE

- (i) The owner or a designee of the owner shall annually benchmark the building using the Energy Star® Portfolio Manager benchmarking tool; and
- (ii) (I) Benchmark and Energy Star® statements of energy performance for each building shall be made available to DOEE by April 1 of the respective following year.
- (II) Upon receipt, DOEE shall make the benchmark and Energy Star® statements available to the public via an online database accessible through the DOEE website.

https://code.dccouncil.us/dc/council/code/sections/6-1451.03.html#

#### **CURRENT DISCLOSURE OF DATA**

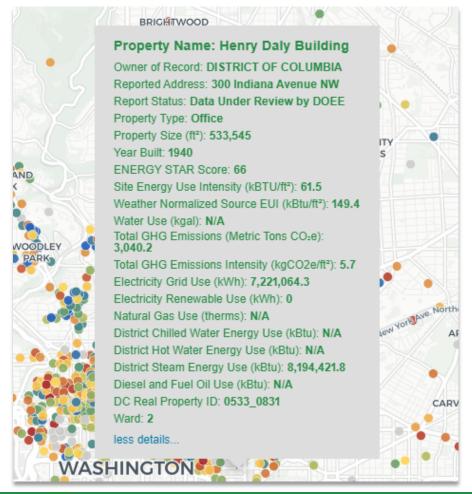
- Data sets disclosed on <u>DC Open Data</u>
  - ~ as one file with multiple years (10 yrs.)
  - ~15,000 reports in disclosure
- Disclosing 70 fields, including:
  - Tax Record information
  - Reported Property Information
  - Annual Energy Perf. Metrics (Score, EUI, etc.)
  - Annual Water Performance Metrics
  - Annual Fuel use data
  - Monthly Electricity/Natural Gas data
  - Locational data
- Data is refreshed automatically each week



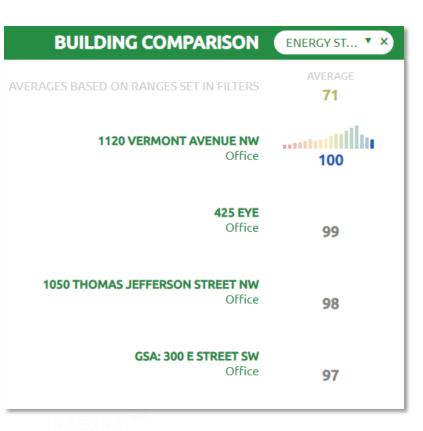
#### **VISUALIZATION OF DATA**

 Data visualized on <u>Energy Benchmark DC Map</u>

- Data is refreshed automatically each week
- 2012 2019 available on map

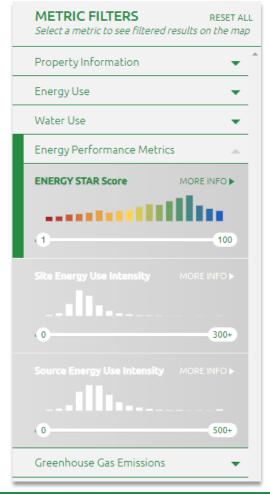


### MAP FILTERS AND TOOLS



#### Top Level Searches:

- Building Address
- Ward
- Property Type
- Report Status



#### POTENTIAL BEPS DATA DISCLOSURE POINTS

- Could get from current disclosure but not easily accessed
  - Public? If the property meets BEPS? Yes or no
  - Public? EUI targets?
  - Public? Starting alternative payment level?
  - Public? % EUI from BEPS threshold
  - Public? Baseline 2018-2019 score or EUI starting 20 ES, ending score?
  - Map improvement filters and overall savings over time
  - Trends over time? (mostly new acquisitions?)
- New items that have to do with owner decisions during compliance
  - New Compliance Pathway selected?
  - New Points/measures taken for Prescriptive Path?
  - New? Current alternative payment level (based on progress)?
  - New Cost of improvements

Bulleted items added as part of live brainstorming activity

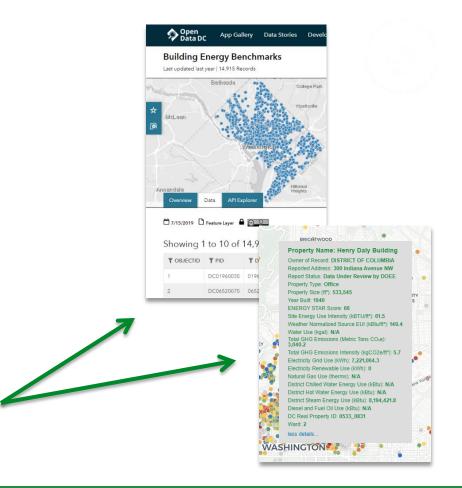
#### POTENTIAL USE CASES FOR NEW DATA?

- Scorecards
- Connection with technical assistance
- Energy service providers using for business dev't
- Architects check on how their buildings are performing
- Analyze data at portfolio level for performance on incentives and rebates
- Corporate social responsibility report for manager's bldgs
- Tenants looking at data for realty choices
- Developers using comparable buildings for RFP language
- Associations using it to tailor outreach their members
- Baking information into CoStar
- Status of existing buildings and status of new acquisition (investment grade information?)
- Building owners to search for similar bldgs. And examine compliance paths? Matchmaking service?
- Compliance report for buildings that are changing ownership?

Bulleted items added as part of live brainstorming activity

#### **PUBLIC VS. PRIVATE?**

- Owners would be able to view BEPS compliance status but not the public; or
- Anyone would be able to view a building's status but would have to log on to a site;
   or
- Data is publicly disclosed along with the benchmarking data



#### WHERE ELSE SHOULD WE INTEGRATE DATA?

- DCSEU
- Green Bank
- DCRA SCOUT
- Hub
- CoStar
- MLS listings?

Bulleted items added as part of live brainstorming activity

## **COST/BENEFIT STUDY UPDATE**

- Market segmentation analysis
- Identifying model properties
- Education strategy goal setting session









#### **NEW MONTHLY WEBINAR**

DOEE hosting a live <u>monthly webinar</u> to update the public on the progress of BEPS (and associated programs) implementation

- Basic explanation of BEPS (for new attendees)
- Task Force update (topics that were discussed that month)
- Timeline update (outlook for next 5-6 months)
- Benchmarking update (data verification?)
- DCSEU/Green Bank/Hub updates
- "What you can do now"
- Q&A

July 30 August 27 Sept 24 Oct 29 Dec 10

#### TASK FORCE REPORT FRAMEWORK

- Executive Summary of Recommendations
- Topic-Specific Outline with:
  - Summary of Topic
  - TF Recommendations and Outcomes
  - Analysis and Discussion
  - Meetings Discussed

#### **NEXT MEETING**

### August 4, 2:30 – 4:30pm

- Sub-committee update
- Cost/Benefit Study Discussion?
- Alternative Compliance Path Criteria?



## **ANNOUNCEMENTS**

