## When in a building's lifecycle are the best opportunities to electrify? To do efficiency + electrification together?

- Construction to do efficiency and electrification
  - As early as possible to get the best return on investment
- Major remodeling
- Ownership change
- When equipment reaches end of life or you are preparing for a systems upgrade that's when people consider what's available
  - When HVAC needs to be replaced, preferably both heating & cooling
  - Failure replacement is tricky because of scale
- After analyzing an existing building's emissions

## What are the biggest barriers to being able to transition heating and cooking off fossil fuels by 2035?

Housing and construction costs continue to rise

- Cost both operational and first-costs
- Consumers' knowledge and understanding of electric options and advantages of electrifying
- Cultural habits, preferences and perceptions, especially for cooking (both individuals & restaurants/commercial kitchens)
- User experience cooking, way heat feels
- Reliability, especially for winter
- Coordinating changing systems across a number of units is challenging, compared to replacement in, for example, multi-family buildings with central systems
- Particular high heat needs
- Increase in amperage

What solutions could address these barriers? (policy needs, technical support, resources, etc.) What must we have in place to support electrification at these junctures?

- Education
  - Consumers re: how electrification makes their lives better (health, comfort) to make sure this is done with them, not to them; first vs. operational costs and benefits
  - Sales force re: appliances
  - Workforce re: installation, esp. for heat pumps and new technologies
  - "Hands on" lab (like in CA) to overcome product stigma and public outreach to allow people to see what/why/how (Hudson Yards, NYC)
- Costs / Financing
  - Buy down the first cost of equipment so buyers don't have to wait for rebate
  - Role of DC SEU and Green Bank in subsidies or low-cost loans
  - Lessen subsidies for gas compared to electric appliances
  - Way to incorporate savings from electrification + efficiency into a form of loan security
  - Restructuring electric rates for those who have converted significant loads

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- Require electric-only new buildings (also cost-effective)
- Policies with benchmarks for source & site emissions, clean energy fuel mix
- More storage capacity
- Solutions for hard-to-electrify buildings
  - Role of other fuels renewable natural gas, hydrogen, to support decarbonization, such as in combined heat and power systems
  - Economies of scale for producing and distributing biofuels in pressurize tanks, rather than having to upgrade the whole piping network for those buildings who may need RNG, etc., for high-heat applications or legacy systems

## What else is needed to achieve the vision we started with? Blue skies: what's the one thing you'd do to get us to our goal?

- Treat climate change like we do health and safety in the building industry: where green building and energy codes are equal in importance to structural and fire codes
- Change consumer perceptions and shift focus to improvements (health, indoor air quality), not what they're losing
- Tax surcharge to finance electrification + storage to overcome all or most of the cost concern
- Better understanding of existing operating costs compared to customer economics
- Technologies:
  - Storage battery & thermal storage
  - Variable frequency drivers in HVAC systems, to save energy + improve air quality
- Some coordinating mechanism to identify and seize opportunities to electrify a whole area in lieu of gas pipe replacement
- Carbon reduction relies on also greening our electricity and refrigerants, which have a significant burden and rely on correct waste disposal/recycling to control
  - Refrigerant management plan of some type

For new construction, the Clean Energy DC plan calls for net-zero energy codes by 2026. What are the barriers to building new homes & buildings without on-site fossil fuels at scale by then?

- Training/Education
  - Certification program & training for architects and builders, who aren't currently well informed or trained in net-zero designs
  - Contractors re: installation
  - Consumers: re: costs real or perceived
- How to scale up from what we're already doing this in the region. Some of the buildings closest to net-zero are affordable housing (e.g. Habitat's 15+ Passivehouse units)
- Follow movement at 2021 IECC

## What solutions could address these barriers?

• Density bonuses for passive and other high-efficiency standards