

APPLICATION FOR FEDERAL ASSISTANCE SF-424

Version 02

9. Type of Applicant:

A State Government

10. Name of Federal Agency:

U. S. Department of Energy

11. Catalog of Federal Domestic Assistance Number:

81.042

CFDA Title:

Weatherization Assistance Program

12. Funding Opportunity Number:

DE-WAP-0002022

Title:

2022 Weatherization Assistance Program

13. Competition Identification Number:

Title:

14. Areas Affected by Project (Cities, Counties, States, etc.):

District of Columbia

15. Descriptive Title of Applicant's Project:

The District has participated in the US Department of Energy's (DOE) Weatherization Assistance Program for over 30 years. The Department of Energy and Environment enables low-income families to permanently reduce their energy bills by making their homes more energy efficient .

APPLICATION FOR FEDERAL ASSISTANCE SF-424

Version 02

16. Congressional District Of:

a. Applicant: District of Columbia At-Large Congressional District b. Program/Project: DC-Statewide

Attach an additional list of Program/Project Congressional Districts if needed:

17. Proposed Project:

a. Start Date: 07/01/2022 b. End Date: 06/30/2023

18. Estimated Funding (\$):

a. Federal	0.00
b. Applicant	0.00
c. State	0.00
d. Local	0.00
e. Other	0.00
f. Program Income	0.00
g. TOTAL	0.00

19. Is Application subject to Review By State Under Executive Order 12372 Process?:

- a. This application was made available to the State under the Executive Order 12372 Process for review 01/20/2022
- b. Program is subject to E.O. 12372 but has not been selected by the State for review.
- c. Program is not covered by E.O. 12372

20. Is the applicant Delinquent On Any Federal Debt? (If "Yes", provide explanation)

No

21. By signing this application, I certify (1) to the statements contained in the list of certifications and (2) that the statements herein are true, complete and accurate to the best of my knowledge. I also provide the required assurances** and agree to**

I AGREE

** The list of certifications and assurances, or an internet site where you may obtain this list, is contained in the announcement or agency

Authorized Representative:

Prefix: Mr First Name: Tommy
Middle Name:
Last Name: Wells
Suffix:

Title: Director

Telephone Number: 2025352615 Fax Number: 2025352881

Email: Tommy.Wells@dc.gov

Signature of Authorized Representative: Signed Electronically Date Signed: 08/22/2022



BUDGET JUSTIFICATION FOR FORMULA GRANTS

Applicant: District of Columbia
 Award number: EE0009894

Budget period: 07/01/2022 - 06/30/2023

1. **PERSONNEL** - Prime Applicant only (all other participant costs are listed in 6 below and form SF-242A, Section B. Line 6.f. Contracts and Sub-Grants).

Positions to be supported under the proposed award and brief description of the duties of professionals:

<u>Position</u>	<u>Description of Duties of Professionals</u>
Associate Director	The Associate Director oversees the energy efficiency programs managed by the Energy Efficiency and Conservation Branch. Responsible for locating and obtaining additional funding sources to leverage US DOE funds, conducting monitoring activities with federal funders and subgrantees, and providing technical and training assistance to subgrantees and internal personnel.
Auditor	The Energy Auditor identifies potential multifamily projects to secure leveraged funding, provides subgrantee(s) with technical guidance, and conducts Energy Audits for the District's weatherization program for single and multifamily dwellings.
Deputy Director	The Deputy Director provides oversight of all the Affordability and Efficiency Division's residential and commercial energy efficiency programs. Develops and implements necessary Memorandums of Understanding (MOU) to obtain additional funding for the Weatherization Assistance Program. Also, participates in higher level monitoring activities and programmatic training with federal funders, and for subgrantees, and internal personnel.
Budget Analyst	The Budget Analyst conducts the financial monitoring of the Weatherization Assistance Program ensuring that expenditures align with the approved WAP State Plan and federal requirements. Provides program staff with monthly reports to ensure they stay abreast of expenditures, obligations, and remaining balances. Also, provides guidance when program staff conducts monitoring visits with Subgrantee personnel.
Compliance Specialist	Prepares all subgrantee awards and amendments; conducts final monitoring visit; reviews Subgrantee monthly monitoring reports to ensure compliance with 21 day completion requirements.
Quality Control Inspector	The Quality Control Inspector conducts Quality Control Inspections (QCI) for work completed under the Weatherization Assistance Program. Ensures the work is completed based on the approved Weatherization Operations Manual, SWS- Field Guide, and applicable state standards/regulations. Advises the Subgrantees of work failure, ensuring they addressed failed measures within the program-specific timeframe. Continually reviews internal program files to ensure compliance with the QCI file maintenance checklist.
Quality Assurance Specialist	Conducts an in-office review of 100% of the subgrantee's client files to ensure the necessary documentation is in place and procedures were followed, and conducts a secondary in-person visit on 10% of the units. Prepares subgrantee payment reimbursement requests and submits for final approval by the Branch Chief ensuring all documentation matches what was submitted by the DOEE BPI certified QCI.

Grant Specialist Assist with the development and submission of the State Plan, provide performance data for monthly and quarterly reports, work with Subgrantees to ensure client complaints and concerns are addressed, and provide assistance with program oversight.

Client Intake Verify client eligibility, conduct research to determine dwelling unit eligibility, and schedule client audits, QCI, and QA inspections as needed. Working with multifamily property owners and external stakeholders to maximum leverages opportunities to expand services being provided.

Direct Personnel Compensation:

<u>Position</u>	<u>Salary/Rate</u>	<u>Time</u>	<u>Direct Pay</u>
Associate Director	\$146,410.00	20.0001 % FT	\$29,282.15
Auditor	\$105,372.30	45.0001 % FT	\$47,417.64
Deputy Director	\$165,000.00	15.0001 % FT	\$24,750.17
Budget Analyst	\$139,156.60	15.0001 % FT	\$20,873.63
Compliance Specialist	\$0.00	50.0000 % FT	\$0.00
Quality Control Inspector	\$102,461.70	40.0001 % FT	\$40,984.78
Quality Assurance Specialist	\$90,362.80	5.0001 % FT	\$4,518.23
Grant Specialist	\$97,665.70	20.0001 % FT	\$19,533.24
Client Intake	\$66,895.40	20.0002 % FT	\$13,379.21
		Direct Pay Total	\$200,739.05

2. FRINGE BENEFITS

- a. Are the fringe cost rates approved by a Federal Agency? If so, identify the agency and date of latest rate agreement or audit below, and attach a copy of the rate agreement to the application.

- b. If a. above does not apply, please use this box (or an attachment) to further explain how your total fringe benefits costs were calculated. Your calculations should identify all rates used, along with the base they were applied to (and how the base was derived), and a total for each (along with grand total). If there is an established computation methodology approved for state-wide use, please provide a copy. Also, please fill out the table below with the Fringe Benefits Calculations.

FY 2023 Fringe Benefits Estimated Allocation

Comp Source GroupComp ObjectPercentage allocation -for 23.70 % allocated

0014 (FRINGE BENEFITS - CURR PERSONNEL)0141 (GROUP LIFE INSURANCE)0.09%

0142 (HEALTH BENEFITS)10.33%

0147 (MISC FRINGE BENEFITS)0.00%

0148 (RETIREMENT CONTRIBUTION - FICA)5.98%

0152 (RETIREMENT CONTRIBUTION - CIVIL SERVICE)0.30%

0154 (OPTICAL PLAN)0.08%

0155 (DENTAL PLAN)0.23%

0157 (PREPAID LEGAL)0.18%

0158 (MEDICARE CONTRIBUTION)1.45%

0159 (RETIREMENT)4.61%

0160 (DC METRO BENEFITS)0.00%

0161 (DC HEALTH BENEFIT FEES)0.45%

0014 (FRINGE BENEFITS - CURR PERSONNEL) Total23.70%

Fringe Benefits Calculations

<u>Position</u>	<u>Direct Pay</u>	<u>Rate</u>	<u>Benefits</u>
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Associate Director	\$29,282.15	23.7000 %	\$6,939.87
Auditor	\$47,417.64	23.7000 %	\$11,237.98
Deputy Director	\$24,750.17	23.7000 %	\$5,865.79
Budget Analyst	\$20,873.63	23.7000 %	\$4,947.05
Compliance Specialist	\$0.00	23.7000 %	\$0.00
Quality Control Inspector	\$40,984.78	23.7000 %	\$9,713.39
Quality Assurance Specialist	\$4,518.23	23.7000 %	\$1,070.82
Grant Specialist	\$19,533.24	23.7000 %	\$4,629.38
Client Intake	\$13,379.21	23.7000 %	\$3,170.87
		Fringe Benefits Total	\$47,575.15

3. TRAVEL

- a. Please provide the purpose of travel, such as professional conference(s), DOE sponsored meeting(s), project management meeting, etc. If there is any foreign travel, please identify.

Purpose of Trip	Number of Trips	Cost Per Trip	Total
NASCSP Winter Conference Full Session will provide the Program Manager, Branch Chief, Associate Director, eligibility specialist, grants director, and finance specialist vital information as it pertains to the Weatherization Assistance Program to include new program guidance, best practices, leveraging opportunities, and implementation of renewable measures as an energy efficiency measure. The majority of the costs will be covered using leverage funding.	8	\$63.50	\$508.00
Project and Financial Management Course Work from Graduate School USA. The majority of the costs will be covered using leverage funding.	2	\$68.00	\$136.00
NASCSP State Managers Training (Winter Conference) will provide DOEE personnel working on the Weatherization Assitance Program an opportunity to network with their peers in the industry to determine possible program best practices. The majority of the costs will be covered using leverage funding.	8	\$63.50	\$508.00
		Travel Total	\$1,152.00

- b. Please provide the basis for estimating the costs, such as past trips, current quotations, Federal Travel Regulations, etc. All listed travel must be necessary for the performance of the award objectives.

Travel is consistent with the District of Columbia travel policy. Leveraged funds will be used in conjunction with US DOE funding to attend US DOE mandatory training and conferences along with the necessary training to implement a successful weatherization + health program.

Travel related to monitoring:

The subgrantee(s) are local, so budgeted funds are not required for monitoring purposes. DOEE will utilize District Government Fleet vehicles at no cost to the US DOE grant. The program staff that conducts the field monitoring is paid through another funding source. The programmatic and financial monitoring is conducted by other staff where a small portion of their salaries are funded through the US DOE grant.

4. EQUIPMENT - Equipment is generally defined as an item with an acquisition cost greater than \$5,000 and a useful life expectancy of more than one year.

- a. List all proposed equipment below and briefly justify its need as it applies to the objectives of the award.

Equipment	Unit Cost	Number	Total Cost	Justification of Need
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- b. Please provide a basis of cost such as vendor quotes, catalog prices, prior invoices, etc. and justify need. If the Equipment is being proposed as Cost Share and was previously acquired, please provide the source and value of its contribution to the project and logical support for the estimated value shown. If it is new equipment which will retain a useful life upon completion of the project, provide logical support for the estimated value shown. Also, please indicate whether the Equipment is being used for other projects or is 100% dedicated to the DOE project.

N/A

5. SUPPLIES - Supplies are generally defined as an item with an acquisition cost of \$5,000 or less and a useful life expectancy of less than one year. Supplies are generally consumed during the project performance.

- a. List all proposed supplies below, the estimated cost, and briefly justify the need for the supplies as they apply to the objectives of the award. Note that all direct costs, including Supply items, may not be duplicative of supply costs included in the indirect pool that is the basis of the indirect rate applied for this project.

<u>General Category</u>	<u>Cost</u>	<u>Justification of Need</u>
Office Supplies	\$8,416.00	In order to ensure proper administration of the program the following office supplies are needed to organize client hard copy files. Pens and pencils, plus erasers; Highlighters; Permanent markers (thick and thin, black); Scissors; Paper clips (plus holder); Binder clips (various sizes); Stapler, plus staples; Tape dispenser, plus extra rolls of tape; Glue sticks; Rubber bands; Pencil sharpener; 3 hole punch; Calculator; In/Out box for paperwork; Desk drawer organizer; Envelopes ; Return address labels; Sticky notes; Notepads (loose or bound, your choice); Printer paper; Printer ink/toner/cartridges; Manila file folders; Hanging file folders, plus tabs; Pocket or accordion file folders; File labels; 3 ring binders; Index dividers; Computer or laptop ; Printer; External hard drive; Paper shredder; Scanner; antibacterial wipes; and Label maker.
Materials and Supplies Total	\$8,416.00	

- b. Please provide a basis of cost for each item listed above and justify need. Examples include vendor quotes, prior purchases of similar or like items, published price list, etc.

Quote is attached to the SF-424 confirming costs for supplies

6. CONTRACTS AND SUBGRANTS - Provide the following information for New proposed subrecipients and subcontractors. For ongoing subcontractors and subrecipients, this information does not have to be restated here, if it is provided elsewhere in the application; under Name of Proposed Sub, indicate purpose of work and where additional information can be found (i.e weatherization subgrants, Annual File section IV.1).

<u>Name of Proposed Sub</u>	<u>Total Cost</u>	<u>Basis of Cost*</u>
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Fry Plumbing and Heating Nonprofit	\$571,867.00	DOEE provides grants to local nonprofits that are responsible for purchasing and installing audit-recommended weatherization and health & safety measures in income-eligible dwellings throughout the District. The District program operates utterly different from other WAP grantees because DOEE performs the initial energy audit and conduct the final QCI inspections. The nonprofits are charged with competitively advertising and recruiting subcontractors to install the audit recommended measures at the cost identified and approved by DOEE. Typical measures may include, but are not limited to, air sealing to reduce air infiltration; insulation of attics and walls; heating system repairs or replacement; hot water tank and pipe insulation; installation of energy-efficient lighting and refrigerators; window and outside door repair or replacement; renewable energy systems; and mitigation of health and safety issues, including indoor air quality improvements.
Contracts and Subgrants Total	\$571,867.00	

*For example, Competitive, Historical, Quote, Catalog

7. OTHER DIRECT COSTS - Other direct costs are direct cost items required for the project which do not fit clearly into other categories. These direct costs may not be duplicative of costs included in the indirect pool that is the basis of the indirect rate applied for this project. Examples are: conference fees, subscription costs, printing costs, etc.

a. Please provide a General Description, Cost and Justification of Need.

General Description	Cost	Justification of Need
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b. Please provide a basis of cost for each item listed above. Examples include vendor quotes, prior purchases of similar or like items, published price list, etc.

DOEE does not have other direct costs and utilizes leveraged funds to cover any additional costs.

8. INDIRECT COSTS

a. Are the indirect cost rates approved by a Federal agency? If so, identify the agency and date of latest rate agreement or audit and provide a copy of the rate agreement.

b. If the above does not apply, indicate the basis for computation of rates, including the types of benefits to be provided, the rate(s) used, and the cost base for each rate. You may provide the information below or provide the calculations separately.

There are no indirect costs and no basis for computation rates.

The name and phone number of the individual responsible for negotiating the State's indirect cost rates.

Name: Olga Provotorova

Phone Number: 2026712302

BUDGET INFORMATION - Non-Construction Programs

1. Program/Project Identification No. EE0009894		2. Program/Project Title Weatherization Assistance Program	
3. Name and Address District of Columbia 1200 First Street NE Washington, DC 200020000		4. Program/Project Start Date 07/01/2022	5. Completion Date 06/30/2023

SECTION A - BUDGET SUMMARY

Grant Program Function or Activity (a)	Federal Catalog No. (b)	Estimated Unobligated Funds		New or Revised Budget		
		Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)	Total (g)
1. Federal	81.042	\$ 0.00		\$ 829,749.00		\$ 829,749.00
2.						
3.						
4.						
5. TOTAL		\$ 0.00	\$ 0.00	\$ 829,749.00	\$ 0.00	\$ 829,749.00

SECTION B - BUDGET CATEGORIES

6. Object Class Categories	Grant Program, Function or Activity				Total (5)
	(1) SUBGRANTEE ADMINISTRATI ON	(2) SUBGRANTEE T&TA	(3) HEALTH AND SAFETY	(4) GRANTEE ADMINISTRATI ON	
a. Personnel	\$ 0.00	\$ 0.00	\$ 0.00	\$ 47,418.00	\$ 200,739.00
b. Fringe Benefits	\$ 0.00	\$ 0.00	\$ 0.00	\$ 11,238.00	\$ 47,575.00
c. Travel	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,152.00
d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
e. Supplies	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,575.00	\$ 8,416.00
f. Contract	\$ 62,231.00	\$ 83,354.00	\$ 10,000.00	\$ 0.00	\$ 571,867.00
g. Construction	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
h. Other Direct Costs	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
i. Total Direct Charges	\$ 62,231.00	\$ 83,354.00	\$ 10,000.00	\$ 62,231.00	\$ 829,749.00
j. Indirect Costs	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
k. Totals	\$ 62,231.00	\$ 83,354.00	\$ 10,000.00	\$ 62,231.00	\$ 829,749.00
7. Program Income	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

BUDGET INFORMATION - Non-Construction Programs

1. Program/Project Identification No. EE0009894		2. Program/Project Title Weatherization Assistance Program	
3. Name and Address District of Columbia 1200 First Street NE Washington, DC 200020000	4. Program/Project Start Date 07/01/2022		
	5. Completion Date 06/30/2023		

SECTION A - BUDGET SUMMARY						
Grant Program Function or Activity (a)	Federal Catalog No. (b)	Estimated Unobligated Funds		New or Revised Budget		
		Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)	Total (g)
1.						
2.						
3.						
4.						
5. TOTAL		\$ 0.00	\$ 0.00	\$ 829,749.00	\$ 0.00	\$ 829,749.00

SECTION B - BUDGET CATEGORIES					
6. Object Class Categories	Grant Program, Function or Activity				Total (5)
	(1) GRANTEE T&TA	(2) PROGRAM OPERATIONS	(3) LIABILITY INSURANCE	(4) LEVERAGING	
a. Personnel	\$ 66,376.00	\$ 0.00	\$ 0.00	\$ 86,945.00	\$ 200,739.00
b. Fringe Benefits	\$ 15,732.00	\$ 0.00	\$ 0.00	\$ 20,605.00	\$ 47,575.00
c. Travel	\$ 1,152.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,152.00
d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
e. Supplies	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,841.00	\$ 8,416.00
f. Contract	\$ 0.00	\$ 295,838.00	\$ 20,000.00	\$ 0.00	\$ 571,867.00
g. Construction	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
h. Other Direct Costs	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
i. Total Direct Charges	\$ 83,260.00	\$ 295,838.00	\$ 20,000.00	\$ 112,391.00	\$ 829,749.00
j. Indirect Costs	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
k. Totals	\$ 83,260.00	\$ 295,838.00	\$ 20,000.00	\$ 112,391.00	\$ 829,749.00
7. Program Income	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

BUDGET INFORMATION - Non-Construction Programs

1. Program/Project Identification No. EE0009894		2. Program/Project Title Weatherization Assistance Program	
3. Name and Address District of Columbia 1200 First Street NE Washington, DC 200020000	4. Program/Project Start Date 07/01/2022		
	5. Completion Date 06/30/2023		

SECTION A - BUDGET SUMMARY

Grant Program Function or Activity (a)	Federal Catalog No. (b)	Estimated Unobligated Funds		New or Revised Budget		
		Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)	Total (g)
1.						
2.						
3.						
4.						
5. TOTAL		\$ 0.00	\$ 0.00	\$ 829,749.00	\$ 0.00	\$ 829,749.00

SECTION B - BUDGET CATEGORIES

6. Object Class Categories	Grant Program, Function or Activity				Total (5)
	(1) FINANCIAL AUDITS	(2) Weatherization Readiness	(3)	(4)	
a. Personnel	\$ 0.00	\$ 0.00			\$ 200,739.00
b. Fringe Benefits	\$ 0.00	\$ 0.00			\$ 47,575.00
c. Travel	\$ 0.00	\$ 0.00			\$ 1,152.00
d. Equipment	\$ 0.00	\$ 0.00			\$ 0.00
e. Supplies	\$ 0.00	\$ 0.00			\$ 8,416.00
f. Contract	\$ 20,000.00	\$ 80,444.00			\$ 571,867.00
g. Construction	\$ 0.00	\$ 0.00			\$ 0.00
h. Other Direct Costs	\$ 0.00	\$ 0.00			\$ 0.00
i. Total Direct Charges	\$ 20,000.00	\$ 80,444.00			\$ 829,749.00
j. Indirect Costs	\$ 0.00	\$ 0.00			\$ 0.00
k. Totals	\$ 20,000.00	\$ 80,444.00			\$ 829,749.00
7. Program Income	\$ 0.00	\$ 0.00			\$ 0.00

U.S. Department of Energy
WEATHERIZATION ASSISTANCE PROGRAM
SUBGRANTEE INFORMATION
State: DC Grant Number: EE0009894 Program Year: 2022

Name: **Fry Plumbing and Heating Non Profit**

Contact: Melissa Fry

UEI: V9F4NW2ELL87

DUNS: 116923825

Address: 327 L Street NE

Phone: (717) 471-2253

Washington, DC, DC 20002-0000

Fax: (202) 546-9641

Email: fryplumbingnp@gmail.com

Counties served: DISTRICT OF COLUMBIA

Tentative allocation: \$ 571,867.00

Congressional

CD

Planned units: 160

districts served:

DC-00

Type of organization: Non-profit organization

Source of labor: Contractors

**U.S. Department of Energy
WEATHERIZATION ASSISTANCE PROGRAM (WAP)
WEATHERIZATION ANNUAL FILE WORKSHEET**

(Grant Number: EE0009894, State: DC, Program Year: 2022)

IV.1 Subgrantees

Subgrantee (City)	Planned Funds/Units
Fry Plumbing and Heating Non Profit (Washington, DC)	\$571,867.00 160
Total:	\$571,867.00 160

IV.2 WAP Production Schedule

Weatherization Plans		Units
Total Units (excluding reweatherized)		110
Reweatherized Units		50
Average Unit Costs, Units subject to DOE Project Rules		
VEHICLE & EQUIPMENT AVERAGE COST PER DWELLING UNIT (DOE RULES)		
A	Total Vehicles & Equipment (\$5,000 or more) Budget	\$0.00
B	Total Units Weatherized	110
C	Total Units Reweatherized	50
D	Total Dwelling Units to be Weatherized and Reweatherized (B + C)	160
E	Average Vehicles & Equipment Acquisition Cost per Unit (A divided by D)	\$0.00
AVERAGE COST PER DWELLING UNIT (DOE RULES)		
F	Total Funds for Program Operations	\$295,838.00
G	Total Dwelling Units to be Weatherized and Reweatherized (from line D)	160
H	Average Program Operations Costs per Unit (F divided by G)	\$1,848.99
I	Average Vehicles & Equipment Acquisition Cost per Unit (from line E)	\$0.00
J	Total Average Cost per Dwelling (H plus I)	\$1,848.99

IV.3 Energy Savings

Method used to calculate savings: <input checked="" type="checkbox"/> WAP algorithm <input type="checkbox"/> Other (describe below)				
		Units	Savings Calculator (MBtus)	Energy Savings
	This Year Estimate	160	29.3	4688
	Prior Year Estimate	194	29.3	5684
	Prior Year Actual	157	29.3	4600
Method used to calculate savings description:				

IV.4 DOE-Funded Leveraging Activities

The Department of Energy and Environment (DOEE) is requesting 14.99% of leverage funding (\$112,391.00 for personnel and fringe benefits). These funds will be used to cover a portion of the salaries for program personnel who work on partnerships, agreements, and identifying other funding streams to leverage U.S. Department of Energy (US DOE) funds. DOEE has established partnerships with the DC Sustainable Energy Utility (DC SEU) to supplement costs for the mechanical systems in multifamily buildings; the DC Department of Housing and Community Development (DHCD) to address roof repair issues; and the U.S. Department of Housing and Urban Development (HUD) to assist with installing healthy housing measures. As the leveraged projects are completed, they will be reported on the QPR in the comments section. The budget does not include funding for measures not associated with a Savings to Investment Ratio (SIR).

**U.S. Department of Energy
WEATHERIZATION ASSISTANCE PROGRAM (WAP)
WEATHERIZATION ANNUAL FILE WORKSHEET**

(Grant Number: EE0009894, State: DC, Program Year: 2022)

For the past two decades, the US DOE has strongly encouraged subgrantees administering WAP to be innovative in attracting other resources into the program. The goal of the leveraging initiative is to maximize the number of low-income households that can be served and/or install additional cost-effective measures. Like many WAP programs, DOEE uses a combination of federal funds (e.g., WAP funds, Low-Income Home Energy Assistance Program (LIHEAP) funds, and Community Development Block Grant Program (CDBG)) and nonfederal funds (e.g., utility investments from systems benefit charges or efficiency programs, state funds from special set-asides, other rehabilitation funds, private funds from landlord contributions or foundations, and other private sources) to accomplish the scope of work on a building.

DOEE is aware of the limited amount of funding we receive from US DOE; however, we have made every attempt to maximize those funds by obtaining funds from other resources.

- In FY17, DOEE was able to secure \$1.7M to address remaining measures at a DC Housing Authority property that focused on baseload measures (window air conditioning units, straps for the units to address egress requirements, and window replacement). DOEE was also able to leverage \$1M in local renewable energy development funding (REDF) to prepare the roof at a DC Housing Authority property for solar PV installation.
- In FY18, DOEE was able to offset the costs for heating systems by receiving \$6,000 in rebates from DC SEU, \$1,000 in donations from Community Forklift to address measures not funded by US DOE and LIHEAP, \$100,000 from DHCD to address health and safety measures in two clients' homes, \$400,000 in local REDF to install a solar PV system at a District of Columbia Housing Authority property, and \$1,000 in plumbing work from a local plumber.
- In FY19, through our partnership with Community Forklift, DOEE was able to address clients that previously would have been deferred due to clutter and missing drywall. DOEE created partnerships with local nonprofits that provided the following services to weatherization clients at no cost to the program: clutter removal, mold remediation, stormwater management, and lead abatement.
- In FY20, DOEE continued its partnership with DC SEU, DHCD, Community Forklift's Home Essentials Program, and Yachad's Single Family Home Repair Program. DOEE has leveraged over \$200,000 in heating system installations in four multifamily buildings; addressed health and safety measures in a multifamily building, and leveraged over \$60,000 to address rehab work and materials for clients that would have been deferred otherwise.
- In FY20, through a partnership with the Department of Aging and Community Living (DACL) DOEE expended over \$250,000.00 installing window air conditioning units in single family dwellings occupied by seniors (60 and older).
- In FY20, DOEE received over \$3 million in funding to address lead-based hazards in households occupied with children under 5 and expectant mothers. These funds will also be used to address previously deferred weatherization clients that meet program requirements so we can address the lead hazards while installing audit-recommended energy efficiency measures.
- In FY21, DOEE has leveraged \$189,033.00 from Washington Gas Light Company to install higher efficiency gas appliances in low income residences receiving weatherization service and \$600,000.00 from the District's Sustainable Energy Trust Fund (SETF) to address audit-recommended baseload measures in single family dwellings and as part of the District's Clean Energy Omnibus Act which requires that a certain amount of funding be set aside for low-to-moderate income households. Through DOEE's partnership last fiscal year with DACL we will be entering into a MOU with DACL to receive \$36K to conduct energy audits in senior occupied dwellings where DACL will address health and safety measures while we address energy efficiency improvements if their HUD grant application is approved.
- In FY22, DOEE leveraged \$446,000.000; \$3.7 million in ARP - Dept. of Treasury funding to enhance weatherization services provided to clients (roof replacement, gutters, integrated pest management, and other health and safety work); \$4 million in ARP Dept. of Treasury funding to address lead, mold, and asbestos; and \$980K in LIHEAP-ARP funding to address additional health and safety measures in low income dwellings.

IV.5 Policy Advisory Council Members

Check if an existing state council or commission serves in this category and add name below

Delmonica Glaze	Type of organization: Other Contact Name: Phone: 7034021435 Email: steaks.n.donuts@gmail.com
Gene Solon	Type of organization: Other Contact Name: Phone: 2024841184 Email: genesolon@comcast.net
Henry Presente	Type of organization: Other Contact Name: Phone: 2025671531 Email: hhy1@yahoo.com
Jason Reott	Type of organization: Other Contact Name: Phone: 3048909545 Email: jasonreott@gmail.com
Laura O'Connell	Type of organization: Other Contact Name: Phone: 9415442091 Email: laura.r.oconnell7@gmail.com

**U.S. Department of Energy
WEATHERIZATION ASSISTANCE PROGRAM (WAP)
WEATHERIZATION ANNUAL FILE WORKSHEET**

(Grant Number: EE0009894, State: DC, Program Year: 2022)

Margaret Moskowitz	Type of organization: Local agency Contact Name: Phone: 2406060682 Email: mmoskowitz@psc.dc.gov
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IV.6 State Plan Hearings (Note: attach notes and transcripts to the SF-424)

Date Held	Newspapers that publicized the hearings and the dates the notice ran
04/01/2022	Virtual Public Hearing through Webex on April 1st and April 9th. State Plan was also made available on our agency website for the public to view and provide comment. https://doee.dc.gov/service/wap
08/15/2022	Virtual Public Hearing through Webex on August 15, 2022. State Plan was also made available on our agency website for the public to view and provide comments on August 5th. https://doee.dc.gov/service/wap

IV.7 Miscellaneous

<p><u>Recipient Business Officer</u> Tommy Wells, Director 1200 First Street NE, 5th Floor Washington, DC 20002 (202) 535-2615 Office (202) 535-2881 Fax Tommy.Wells@dc.gov</p> <p><u>Principal Investigator</u> Kenley Farmer, Deputy Director 1200 First Street NE, 5th Floor Washington, DC 20002 (202) 671-3313 Office (202) 535-2881 Fax Kenley.Farmer@dc.gov</p> <p>Based on our interpretation of the original American Customer Satisfaction Index, DOEE implemented changes to key areas of improvement, such as requiring 100% in progress inspections, not only to check the quality of the work performed, but to analyze if contractor personnel have the equipment and certifications to perform the work based on the DOEE-approved Field Guide, which incorporates the SWS.</p> <p>The most recent annual T&TA was approved on 11/08/2021</p> <p>The Annual Historic Preservation Report was approved on 9/14/2021</p> <p>Weatherization Assistance Program, Weatherization Readiness Fund Work Plan</p> <p>Beginning July 1, 2022 DOEE will utilize the Deferral Classification Guide and Tracker Template to track deferrals and report to US DOE as part of our PY 2022 T & TA, Monitoring and Leveraging Report.</p> <p>DOEE will utilize the readiness funds to offset some of the costs to make the homes Weatherization Ready not to exceed an average cost of \$502.77 per unit.</p>
